



# BOAT INSURANCE APPLICATION



AGENCY: NAUTICAL MARINE SORRENTO POLICY No.: \_\_\_\_\_

Have you received a copy of our Product Disclosure Statement & Financial Services Guide?  Yes  No COVER NOTE/QUOTE No.: \_\_\_\_\_

INSURED

INSURED'S NAME (in full): \_\_\_\_\_

ADDRESS: \_\_\_\_\_ PHONE:(Home)(\_\_\_\_) \_\_\_\_\_

SUBURB: \_\_\_\_\_ POSTCODE: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_ PHONE: (Business)(\_\_\_\_) \_\_\_\_\_

Are you registered for GST?  Yes  No ABN Number: \_\_\_\_\_ FACSIMILE: \_\_\_\_\_

To what extent are you entitled to claim an Input Tax Credit on your insurance premiums? \_\_\_\_\_% MOBILE: \_\_\_\_\_

Registered Business Name: \_\_\_\_\_

Car Drivers Licence No. \_\_\_\_\_ Expiry Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Boat Drivers Licence No. \_\_\_\_\_ Expiry Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Have you ever had a quote, cover note or policy arranged by Club Marine?  Yes  No Client Number: \_\_\_\_\_

HISTORY

Have you or any other owner of the boat: \_\_\_\_\_ (Note: The history questions must be completed by the Insured.)

Ever had any insurance refused or cancelled?  Yes - details  No

Suffered claims of any nature in the last five years?  Yes - Date, Insurance Company and details  No

Been convicted of any criminal offence in the last five years?  Yes - details  No

Number of years of boating experience? \_\_\_\_\_ Are you a member of a Boating Association? Yes  No  If yes, Name of Association and Membership No. \_\_\_\_\_

COVERAGE DETAILS

Interested Parties (if applicable) \_\_\_\_\_

TYPE OF POLICY REQUIRED: COMPREHENSIVE - Agreed Value available if required  
(Please place a tick in the boxes provided) Market Value  Third Party Only  (Attach current valuation from boat dealer/ship or boat broker)

Will the boat be used for: Private  Hire and Charter  If other use  
Demonstration  Stock Afloat  provide details: \_\_\_\_\_

PERIOD OF INSURANCE: From: \_\_\_\_\_ to 4.00 pm: \_\_\_\_\_

SECTION 1 - BOAT COVER - TOTAL SUM INSURED \$ \_\_\_\_\_ (Boat cover includes: Hull, Motor, Trailer, Mast, Spars, Rigging and Sails, Equipment and Accessories.)

SECTION 2 - THIRD PARTY LEGAL LIABILITY - Personal injury and property damage

Select Third Party  \$1,000,000  \$5,000,000 Do you require Water Skiers Liability? Yes  No  COMMERCIAL ONLY: \_\_\_\_\_ Is Food and Drink supplied? \_\_\_\_\_  
Cover Required:  \$10,000,000  \$ \_\_\_\_\_ Number of Passengers? \_\_\_\_\_ Yes  No

SECTION 3 - BODILY INJURY COVER - \$30,000 automatic cover

TOTAL CHARGES: (inc. GST) \_\_\_\_\_ EXCESS: \$ \_\_\_\_\_ RACING EXCESS: \$ \_\_\_\_\_

BOAT DETAILS

BOAT COVER (It is important that all serial/registration numbers are completed.)

|         | Make and Model | Year Built | Registration/Sail or Serial Number | Length/HP/Construction | HIN/VIN Number |
|---------|----------------|------------|------------------------------------|------------------------|----------------|
| Hull    |                |            |                                    |                        |                |
| Motor   | 1              |            |                                    |                        |                |
| Motor   | 2              |            |                                    |                        |                |
| Trailer |                |            |                                    |                        |                |

We have the facility to record your equipment and accessories if required. Please attach list.

BOAT NAME: \_\_\_\_\_ Do you require Land Transit Cover?  Yes  No

Has boat been surveyed?  Yes  No Date of last survey \_\_\_\_/\_\_\_\_/\_\_\_\_ Please attach copy Type of Motor:  Inboard  Outboard Maximum Speed of Boat: \_\_\_\_\_ knots/ \_\_\_\_\_ kph

Fuel:  Diesel  Petrol  Gas Turbo-Charged:  Yes  No Fire Extinguishers:  None  Manual  Automatic

Description: \_\_\_\_\_

NOTE: If there is insufficient space to answer any of the questions on this application - please advise information separately and attach to this form.

(To be completed for trailerable and off the beach craft only.)

Lay-up Address if different from above: \_\_\_\_\_

POSTCODE: \_\_\_\_\_

Is the boat used for official and/or organised racing and/or speed trials?  Yes  No

If yes, details: \_\_\_\_\_

LAY-UP MONTHS: (cross the months the vessel is being layed up):

|     |     |     |     |     |     |     |     |     |     |     |     |
|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|

Maximum distance required for any one race: \_\_\_\_\_ n.m. Racing Excess: \_\_\_\_\_

Address where boat is stored: \_\_\_\_\_ How is boat stored / secured? \_\_\_\_\_

Sailcraft only/Mast construction: Aluminium  Carbon  Wood  Fibreglass  Aluminium & Carbon

(To be completed for moored craft only.)

Mooring Location or where boat is stored: \_\_\_\_\_

How is Boat Moored / Stored: Swing  Fore/Aft  Marina Berth  Dry Stack  Other \_\_\_\_\_

When was mooring last serviced and by whom? \_\_\_\_\_

Yacht Details: Type of Rig: Masthead  Fractional  Rod Rigged: Yes  No

Number of Spreaders: \_\_\_\_\_ Type of Spreaders: Swept Back  Inline

Mast Construction: Aluminium  Carbon  Wood  Fibreglass  Aluminium and Carbon

Date when rig was last checked and by whom: \_\_\_\_/\_\_\_\_/\_\_\_\_ Details: \_\_\_\_\_

Is the boat used for official and/or organised racing and/or speed trials? Yes  No  If yes, please supply details.

Maximum Distance required for any one race: \_\_\_\_\_

Where can boat be inspected? \_\_\_\_\_

Have you had the boat uninsured during the past 12 months? Yes  No  Have you advertised the boat for sale during the past 12 months, and if so for how much? Yes  No  \$ \_\_\_\_\_

Has your boat been professionally designed? Yes  No  Has your boat been professionally built? Yes  No

Is your hull or motor modified or performance enhanced in any way? Yes  No

If yes, please list specific details - Hull \_\_\_\_\_ Motor \_\_\_\_\_

Purchased from: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Purchase Price: \$ \_\_\_\_\_

**IMPORTANT NOTICE**

**Your duty of disclosure and answering questions**

Club Marine acts as agent for Allianz in issuing policies and handling claims.

The decision we make on behalf of Allianz whether or not to insure you will depend on the information you give us. Before you enter into an insurance contract with us, the Insurance Contracts Act 1984 requires you to provide us with the information we need to enable us to decide whether and on what terms your proposal for insurance is acceptable and to calculate how much premium is required for your insurance.

The Act imposes a different duty the first time you enter into the policy with us to that which applies when you vary, renew, extend, reinstate or replace your policy. We set these two duties out below.

**Your duty of disclosure when you enter into this policy with us for the first time**

You will be asked various questions when you first apply for this policy. When you answer these questions, you must:

- give us honest and complete answers,
- tell us everything you know, and
- tell us everything that a reasonable person in the circumstance could be expected to tell us.

**Your Duty of Disclosure when you renew, vary, extend, reinstate or replace your policy**

When you renew, vary, extend, reinstate or replace the policy your duty is to tell us before the renewal, variation, extension, reinstatement or replacement is

made, every matter known to you which:

- you know, or
- a reasonable person in the circumstances could be expected to know, is relevant to our decision whether to insure you and whether any special conditions need to apply to your policy.

**What you do not need to tell us for either duty**

You do not need to tell us about any matter:

- that diminishes our risk,
- that is of common knowledge,
- that we know or should know as an insurer, or
- that we tell you we do not need to know.

**Who do the above two duties apply to?**

Everyone who is insured under the policy must answer the questions in this way.

**What happens if you or they do not comply with the relevant duty?**

If you or they do not comply with the relevant duty, we may cancel the policy or reduce the amount we pay if you make a claim. If fraud is involved, we may treat the policy as if it never existed and pay nothing.

**PRIVACY ACT 1988**

The *Privacy Act 1988* requires us to tell you various things. We collect your personal information to decide whether to provide you with a quote or a policy, to set the terms and conditions of your policy, to compile data and to handle claims. We will also require your personal information to mail you the Club Marine magazine.

Club Marine Limited may need to disclose your personal information to third parties such as Allianz Australia Insurance Limited, other insurers, loss adjusters and agents, or other parties as required by law.

You have the right to access your personal information and change it at any time. Please contact your nearest Club Marine Office and advise us of the changes. If you do not agree to the collection of your personal information then unfortunately we will be unable to process your proposal.

From time to time we may advise or offer you information on other products or services that may be relevant and of interest to you. **If you do not wish to receive these offers or information, please tick the box below or call your local Club Marine office.**

Club Marine Limited's full privacy statement can be found on its website [www.clubmarine.com.au](http://www.clubmarine.com.au)

**DECLARATION**

By signing this addendum to the proposal, I acknowledge that I have read and understood the Duty of Disclosure and Privacy Act 1988 information detailed above and consent to the collection, storage, use and disclosure of personal and sensitive information of all persons covered by this proposal.

INSURED'S SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

**PAYMENT OPTIONS**

1. Cheque/Money Order – please attach to the proposal, complete the questions, and forward to your local Club Marine office.

2. Credit Card: MasterCard  Visa

Card No:             Amount \$ \_\_\_\_\_ Expiry Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Please debit my account credit card authority. Signature: \_\_\_\_\_

3. Receive a 5% discount by paying online at [www.clubmarine.com.au](http://www.clubmarine.com.au)